
PARTNERS
PRIVATE
OPPORTUNITY
STARTS HERE

Partners Private offers bespoke investment opportunities for high net worth individuals that are traditionally reserved for investment banks, stockbrokers and family offices.

Working with carefully selected and trusted partners we source and secure high quality investment opportunities to maximise income and capital growth. Our investment opportunities include high quality property, equity and debt investments that have not typically been available to retail clients.

We firmly believe that individual investors deserve better, which is why we're passionate about providing clients with access to high quality, institutional grade investments. Through our networks, Partners Private have been able to lower the minimum investment amount for these opportunities from more than $1 million to as low as $50,000 for certain investments.

Once you register to become a Partners Private client, these opportunities will be sent to you on a regular basis, with no obligation to commit to each one if the timing or investment does not suit your situation or preference. This differs from a traditional Asset Manager as there are no ongoing service fees payable.

Our investment strategy

We source, screen and select emerging and alternative investment opportunities to complement traditional investments.

Source	Screen	Select
Our Investment Committee works with some of Australia's leading investment managers to source high quality investment opportunities, that are well managed to maximise income and capital growth.	Once an investment opportunity is identified, our inhouse Investment Committee implements a robust due diligence and governance process to determine the investments' suitability for clients.	We then choose only the best investment opportunities to present to our clients under a no-advice model. These include quality property, equity and debt investments that have not typically been available to retail investors.

Sophisticated, wholesale investment opportunities

Investment Opportunities

	Investment	Investment period	Asset class	Returns
	**Banner Asset Management**	Open ended (12 month min.)	Property Debt (1st Mortgage)	Targeting income returns of BBSW plus 8% p.a.
	**Newmark Bourke Street Mall Trust**	Closed (Commenced July 2020)	Commercial Property	Targeting 3 yr IRR 17% p.a. ROE 66%
	**KordaMentha Cambridge Bedford Trust**	Closed (Commenced February 2019)	Commercial Property	Targeting IRR 9.5% (net of all fees) with cash distributions of 8.5% p.a.
	**Vantage Private Equity 5**	Open ended (Commenced March 2022)	Private Equity	Targeting 20% p.a. over 4-6 year period

Our investment partners

HARVEST hotels

ACORN CAPITAL NEXT GENERATION INVESTING

vantage Asset Management

lucent

Newmark

BANNER ASSET MANAGEMENT

KordaMentha

About Partners Private

Partners Private is the bespoke investment arm of Partners Wealth Group, one of Australia's most respected and diversified providers of financial services and wealth solutions to private clients, family offices and affluent Australians.

Karaco Wealth has a long-standing partnership with Partners Wealth Group, through which we're able to access a strong and comprehensive investment network across the Australian market. These proven relationships allow Karaco Wealth to access high quality investment opportunities from Australia's leading fund managers, real estate investment advisory groups and asset managers across property, debt, equity, and agriculture investment development funds.

Become a Partners Private client

To be considered a high-net-worth individual and be eligible for these opportunities, you must have a gross income of $250,000 p.a. in each of the last two years, or net assets of at least $2.5 million. If you meet these criteria and would like to register your interest, visit partnersprivate.com.au/invitation

From there you will be asked to provide some details including certified identification, the investment structure you wish to invest under, and an accountant's certificate. Clients need to be able to determine for themselves the suitability of the investments, to their own circumstances and investment goals.

To apply scan the QR code or visit partnersprivate.com.au/invitation
or email concierge@partnersprivate.com.au

PARTNERS PRIVATE

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